

ORIGINAL

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

UNITED STATES OF AMERICA :

- v. - :

KEN MATTHEW, :

Defendant. :

NOTICE OF INTENT TO
FILE AN INFORMATION

06 CRIM 01

Please take notice that the United States Attorney's Office will file an information upon the defendant's waiver of indictment, pursuant to Rule 7(b) of the Federal Rules of Criminal Procedure.

Dated: New York, New York
December 13, 2005

MICHAEL J. GARCIA
United States Attorney

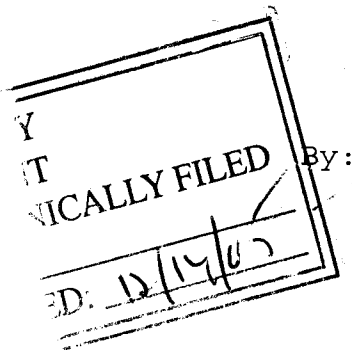
JUDGE PATTERSON

By: [Signature]

DAVID L. JAFFE
Assistant United States Attorney

AGREED AND CONSENTED TO:

[Signature]
STEVEN FRANKEL
Attorney for Ken Matthew



12/14/05 WHEEL A